	Energy Finance Solutions	Procedure #	101.01 1.0 4.11.2022	
ets	VelocityGO Procedures	Revision #		
Slipstream financial services	Task Processing	Implementation Date		
Role	Contractor	Approved By:		
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Application Home Relationships 🗸	Contacts 🗸 Loans 🗸	Reports 🗸 Dashboards 🗸				
Dashboard Home The Contractor's Homepage As of Apr 11, 2022, 11:42 AM-Viewing as Contractor			Open	Refresh 💌	Welcome to VelocityGO! If you need help, visit our resource page at energyfinancesolutions.com/Velocity frequently asked questions and help videos.	'GO for
Workflow Pipeline Report	×	Expiring Loans	III AM CANGARAN (CARACTER)	*	Today's Tasks	₽₹
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ID Ve Appl 1 © Open 666	ID Verification Failed Open	Chastity Cheng - Loan - 15000.00	2202 Efficient Products (Existing 22- Customer) - New Jersey - 1422 Elizabethtown Gas Residential 65	4/23/20 6/2	Nothing due today. Be a go-getter, and check back soon.	
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Open 573 Hold 1 Pendi 1	Rate Discount Qualified 🧧 Subsidy Pending 📕	Eddie Edwards - Loan - 15000.00	2202 Efficient Products (Existing 22- Customer) - New Jersey - South	4/23/20	Recent Records	

2. Click the Dropdown arrow in the upper right corner of the Tasks box. Change view from 'Today's Tasks' to 'My Tasks' to see all tasks assigned to you.

	holidays!		2110, 2022, ENJOY the
Applicants Pending Credit Status - • 128	My Tasks	- 11000.00	No due date

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C	all	No due date
Ŀ	isa Lincoln - Loan - 11000.00	
	View	v All
Review Detail	the comments section to det	termine what needs to be done.
Assic	aned To	Status
6	Lending Officer	New
Call	ect	Name
Due	Date	Related To
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Com	ments	
Plea	se Call customer and let them know what else th	ey need to provide
a.	If necessary, click on the hyp Assigned To Lending Officer	perlink under 'Related To' to go to the Loan.
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Revision History

Revision	Effective Date
1.0	4.11.2022