

1. Installation address and customer full name must be stated on the contract Complete model numbers for eligible measures to be installed must be listed.

Please list Brand Name/Measure/Specs/AHRI reference# (if needed) to ensure we save the correct certification. You are not required to submit specs or AHRI's (except for the A/C AHRI), but doing so will help EFS verify your equipment and expedite the loan process.

The minimum requirements for energy efficiency are equal to those in the HPwES program (see sigsaveenergy.com or etgsaveenergy.com for details) and must be listed for each financing measure (including electric).

For A/Cs you will be required to submit the AHRI certificate, or a unique AHRI Certified Reference Number that allows EFS to identify the rating through the AHRI directory.

2. All measures must include a specific rebate amount (both for gas and electric measures). All rebates must be listed separately, not as a combined total. For example, if there is a furnace and A/C, it cannot be listed as "Rebate: 950".

The maximum allowable financing amount must be net of rebates. This means that no possible gas or electric rebates can be included in the financed loan amount

3. Notice to consumer regarding their 3 day right to cancel period, must be signed and dated by the customer on the same date as the contract All borrowers who signed the contract must also sign the NORTC.

Notice to Consumer:

You may cancel this transaction, without any penalty or obligation, within three business days from the date in which the contract is signed.

Note: The NORTC does not have to be signed unless there is a specific place for it to be signed. It must be acknowledged. Some contracts have a specific place for customers who signed the contract to initial the NORTC. In these cases, this will suffice as an acknowledgement

4. The contract must list "Total amount to be financed by EFS" and "Total Project Cost" separately. As noted above, the Total amount to be financed by EFS must be net of rebates.
5. If the project is a conversion, it must be confirmed on the contract For example, "Removal of existing oil tank or Electric to Gas conversion."